

AIS's Directory of Health Plans: 2017**CD TABLE OF CONTENTS**

- License Agreement
- Directory of Health Plans 2016 — PDF version
- Methodology — Information about AIS's survey data process and research methodology for each chapter
- Field List — A complete list of all the fields that are in the tables, and guidelines on how to use the data for market share analysis.
- Table Relationships — Graphical schema of the relational database as it is shipped in MS Access.
- Publication Notes – Output of all publication notes included in the printed book, for customers using the Excel files, because some notes are too long for the Excel format and are truncated in the spreadsheets.
- Health Plans by State– 2,058-page report features a section for each state in alphabetical order, and each section includes the full listing of each MCO operating in that state. MCOs with operations in multiple states are repeated in each state.

Excel Files (files in MS Excel spreadsheets)

1-EnrollmentData.xlsx

--Intro

--1.1-HealthPlans--the entire data set of health plans from this edition (490 records)

--1.2-State-LevelEnrollment-- state-level enrollment for all states for all health plans listed in Chapters 2 and 3, including state-level breakdowns by Commercial Risk, Medicare Advantage, Medicaid HMO, Medicaid FFS and ASO/self-funded categories (2,197 records)

--1.3-StateData--state population, total enrollment identified in state, and penetration (% of population identified as covered) (53 records)

--1.4-RollupByParent--all enrollment data from the Health Plans data set, rolled up to the largest national parent entity applicable (412 records)

2-EnrollmentFieldHierarchy.xlsx — Explanation of how different enrollment fields add up to equal which totals in the MCO/HealthPlans data sets, per AIS definitions.

3-MailingLists.xlsx

--Intro

--3.1-HealthPlanContacts--contact information for health insurance executives listed in Chapter 2 of "AIS's Directory of Health Plans: 2017" (5,039 records)

--3.2-AppendixContacts--contact information for health insurance executives listed in the Appendix section of "AIS's Directory of Health Plans: 2017" (Note: There were no Appendix records for 2017; AIS retains file naming convention year-over-year)

--3.3-SubsidiaryContacts--contact information for health insurance executives listed in 4.2-SubsidiaryAddendum on this flash drive (2,788 records)

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- 3.4-ParentContacts—contact information for Parent Organizations listed in 4.1-ParentOrganizations on this CD (32 records)
- 3.5-PDPContacts--contact information for Medicare Part D stand-alone PDP plans listed in Chapter 4 of "AIS's Directory of Health Plans: 2017" (64 records)

4-SupplementalSpreadsheets.xlsx

- Intro
- 4.1-ParentOrganizations--corporate contact information and enrollment totals for health plans that are represented by two or more listings in Chapter 2 (32 records)
- 4.2-SubsidiaryAddendum--contact information and enrollment data at the local subsidiary level, where available from government agencies and other public sources (2,734 records)
- 4.3-MedicareDirectory—contains the CMS Directory of Medicare Advantage Plans (MA and MA-PD) for March 2017 (347 records)
- 4.4-PDPplans--the Medicare PDP Plan contact and enrollment data as of March 2017, as published in Chapter 4 (67 records)

MS Access Files

Relational database with the following Tables and Queries:

- | | |
|----------------------------------|---------------------------------|
| 1-1-Health Plans (Table) | 3-4-ParentContacts (Table) |
| 1-2-StateLevelEnrollment (Table) | 3-5-PDPcontacts (Table) |
| 1-3-StateData (Table) | 4-1-ParentOrganizations (Table) |
| 1-4-RollupByParent (Table) | 4-2-SubsidiaryAddendum (Table) |
| 3-1-HealthPlanContacts (Table) | 4-3-MedicareDirectory (Table) |
| 3-2-Appendix Contacts (Table) | 4-4-PDPplans (Table) |
| 3-3-SubsidiaryContacts (Table) | Table Relationships (Report) |

CSV Files (files exported to CSV format from Excel)

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|---------------------------|-------------------------|
| 1.1-HealthPlans | 3.4-ParentContacts |
| 1.2-State-LevelEnrollment | 3.5-PDPcontacts |
| 1.3-StateData | 4.1-ParentOrganizations |
| 1.4-RollupByParent | 4.2-SubsidiaryAddendum |
| 3.1-HealthPlanContacts | 4.3-MedicareDirectory |
| 3.2-AppendixContacts | 4.4-PDPPlans |
| 3.3-SubsidiaryContacts | |